

# TOPS INDUSTRY 2025

**EACH YEAR**, the Tops in the Industry, presented by Mobil 1, highlights leading brands in the field—organizations that are shaping the quick lube industry today. The list represents a diverse group of automotive professionals and businesses that work every day to keep vehicles on the road. The number listed with each brand is representative of store location totals, according to correspondence with company representatives, information listed on brand websites, and other research by National Oil and Lube News staff. Some reported numbers are inclusive of U.S. stores only, while others may include international locations. Please note that this data was compiled by NOLN in June 2025, meaning that some numbers may be subject to change.

## Jiffy Lube

2,080

## Valvoline Instant Oil Change

1,975

## Take 5 Oil Change

1,545

## Grease Monkey

448

## Express Oil Change and Tire Engineers

395

## Strickland Brothers 10 Minute Oil Change

271

## Valvoline Express Care

249

## Chevron xpress lube and Havoline xpress lube

200+\*

## Oil Changers

195

(Includes Oil Changers and Oil Changers + Repair locations)

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Highlights of growth-related news from some of the quick lube sector's top brands



In December 2024, Valvoline announced plans to open 160 to 185 new stores in its 2025 fiscal year. The company also said it is aiming to expand its franchisee network to 250 new stores annually, a plan bolstered by its increasing refranchising efforts and new partnerships.

In February 2025, Valvoline signed a definitive agreement to acquire Breeze Autocare, parent company of the Oil Changers brand. Breeze Autocare operates 200 stores across 17 states, with an extensive presence of company-owned stores in California, Texas, and the Midwest. As of the time at which Valvoline announced the acquisition in February, the company planned for the Breeze Autocare stores to continue operating under their existing branding as a long-term integration plan was developed.

In February 2025, Take 5 announced expansion plans for the Northeast and Midwest regions of the U.S. The company said it plans to double its total number of stores within the next four years.

FullSpeed Automotive, parent company of SpeedDee Oil Change & Auto Service, Grease Monkey, and Kwik Kar, hosted its annual Joint Conference in March. During the event, the company outlined plans to expand throughout Texas and the Southwest, and also incorporate more modern services into their brands' offerings, such as electric vehicle maintenance.

In April 2025, Entrepreneur released its 2025 Fastest-Growing Franchise List, and two quick lube brands made the cut. After growing its franchise network by over 100 stores over the prior year, Take 5 earned its highest ranking at No. 27, up from No. 31 in 2024. Valvoline Instant Oil Change checked it at No. 41 on the Entrepreneur list.

**Mobil 1 Lube  
Express & Car Care**

**191\***

**SpeedDee Oil  
Change and  
Auto Service**

**174**

**Costa Oil 10 Minute  
Oil Change**

**71**

**Castrol Premium  
Quick Lube  
Express**

**52**

**Pioneer  
Quick Lube**

**44**

**Victory Lane  
Quick Oil Change**

**42**

**Performance Plus  
Quick Oil Change**

**34**

**Oilstop**

**33**

**Prompto 10 Minute  
Oil Change**

**26**

\* Total based on 2024 figures, the most recent data available.