

TOPS — IN THE — INDUSTRY



2026

THE QUICK LUBE INDUSTRY'S BIGGEST PLAYERS

continue to grow, evolve, and shape the future of automotive maintenance. Who is leading the way in 2026?

Once again, National Oil and Lube News is providing readers with the Tops in the Industry presented by Jiffy Lube—a snapshot of the fast oil change brands with the largest footprints in the industry today.

The number listed for each brand represents its store location total, according to correspondence with company representatives, information listed on brand websites, and other research by National Oil and Lube News staff. Some reported numbers are inclusive of U.S. stores only, while others may include international locations.

Please note that this data was compiled by NOLN in May and June 2026, meaning that some numbers may be subject to change.

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IN THE LEAD



1. Valvoline Instant Oil Change

LOCATIONS: 2,275

HQ: Lexington, Ky.

2. Jiffy Lube

LOCATIONS: 2,083

HQ: Houston, Texas

3. Take 5

LOCATIONS: 1,342

HQ: Charlotte, N.C.

4. Quick Lane Tire & Auto Center

LOCATIONS: 775+

HQ: Dearborn, Mich.

5. Express Oil Change & Tire Engineers

LOCATIONS: 426

HQ: Birmingham, Ala.

6. Grease Monkey

LOCATIONS: 413

HQ: Greenwood Village, Colo.

7. Strickland Brothers 10 Minute Oil Change

LOCATIONS: 280+

HQ: Winston-Salem, N.C.

8. Valvoline Express Care

LOCATIONS: 240

HQ: Lexington, Ky.

9. Kwik Kar

LOCATIONS: 230

HQ: Plano, Texas

10. Chevron xpress lube and Havoline xpress lube

LOCATIONS: 200+*

HQ: San Ramon, Calif.

11. Mobil 1 Lube Express

LOCATIONS: 191*

HQ: Boca Raton, Fla.

12. Speedee Oil Change & Auto Service

LOCATIONS: 176

HQ: Greenwood Village, Colo.

13. Oil Changers

LOCATIONS: 117

HQ: Pleasanton, Calif.

14. Piston Lube Centers

LOCATIONS: 96

HQ: San Antonio, Texas

15. Costa Oil 10 Minute Oil Change

LOCATIONS: 73

HQ: Hanover, Pa.

16. Castrol Premium Lube Express

LOCATIONS: 54

HQ: McDonough, Ga.

17. Performance Plus Quick Oil Change

LOCATIONS: 53

HQ: Wyoming, Mich.

18. Victory Lane Quick Oil Change

LOCATIONS: 48

HQ: Plymouth, Mich.

19. American Quick Lube

LOCATIONS: 45

20. Pioneer Quick Lube

LOCATIONS: 44

HQ: Sanford, Mich.

21. (tie) American LubeFast

LOCATIONS: 38

HQ: Greenwood Village, Colo.

Oilstop Drive-Thru Oil Change

LOCATIONS: 38

HQ: Petaluma, Calif.

23. Econo Lube 'N Tune & Brakes

LOCATIONS: 31

HQ: Charlotte, N.C.

24. Uncle Ed's Oil Shoppe

LOCATIONS: 29

HQ: Greenwood Village, Colo.

25. Prompto 10 Minute Oil Change

LOCATIONS: 26

HQ: Portland, Maine

26. (tie) Planet Oil Change Centers

LOCATIONS: 18

HQ: Columbus, Mich.

Dipstix (Sayle Oil Co.)

LOCATIONS: 18

HQ: Charleston, Miss.

28. Fast Eddie's Car Wash and Oil Change

LOCATIONS: 17

HQ: Burton, Mich.

29. (tie) Clean and Lube

LOCATIONS: 16

Sparkling Image Oil Change

LOCATIONS: 16

HQ: Fort Lauderdale, Fla.

31. Speed Lube 10 Minute Oil Change

LOCATIONS: 15

HQ: Decatur, Ill.

32. (tie) Delta Sonic

LOCATIONS: 14
(31 total automotive services locations)

HQ: Buffalo, N.Y.

Lube X-Press

LOCATIONS: 14

HQ: El Paso, Texas

34. (tie) Duke of Oil

LOCATIONS: 13

HQ: Munster, Ind.

Continues >

* Total based on 2025 figures, the most recent data available.

MAKING MOVES



Highlights of some of the quick lube industry's biggest growth-related developments from the past year:

IN MARCH, Monomoy Capital Partners, a New York-based private equity firm, reached an agreement to acquire Jiffy Lube International from Shell in a deal valued at \$1.3 billion. The sale included the Jiffy Lube brand and a network of franchised stores owned and operated by independent franchisees, as well as franchised stores that are owned and operated by Premium Velocity Auto, a Jiffy Lube subsidiary. Per terms of the deal, Shell retained Pennzoil Quaker State, Rotella, and other Shell lubricants brands, along with marketing, manufacturing, and distribution of lubricants in the U.S. and Canada that serve consumer, commercial, and industrial sectors.

TEAM CAR CARE, the largest operator and franchisee of the Jiffy Lube brand, was sold by Wynnchurch Capital to Triple JJJ Lube Corp. in a deal announced in February. Terms of the deal were not disclosed. Based in Irving, Texas, Team Car Care operates 458 Jiffy Lube shops across 23 states.

OILEX, Grease Monkey's largest franchisee, announced in February that it has acquired MasterLube of Billings, Montana. The addition of the five MasterLube locations increased the total number of shops operated by Oilex to 35 nationwide.

JIFFY LUBE announced in February that a new franchisee with over 30 years of quick lube industry experience in Arkansas joined its network. According to a press release, Rick Murphy, owner of Auto Center Enterprises, purchased seven Jiffy Lube locations in metro Little Rock, Arkansas. Auto Center Enterprises has been operating the service centers since late October 2025.

IN JANUARY, Strickland Brothers received a structured equity investment from Audax Strategic Capital, a provider of mid-hold equity solutions, to support growth initiatives and market expansion.

SECURE PROPERTIES, a real estate investment firm, announced in January that it had acquired a 15-property Take 5 Oil Change portfolio from Driven Brands through a direct, long-term sale-leaseback agreement. The stores are located in the South and Midwest.

IN DECEMBER, Sayle Oil Company announced the purchase of several Car Care Clinic/Jet Lube stores in Central Mississippi. Along with the opening of two new Dipstix locations, the deal increased Sayle's portfolio to 30 owned and operated locations across central and north Mississippi.

TAKE 5 celebrated the opening of its 500th franchise location in December, launching its first shop in Philadelphia with a grand opening event on Dec. 9, 2025. The brand has grown its total franchise footprint by 110% in three years.

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**Lube Center
(WLR Automotive
Group)**

LOCATIONS: 13

HQ: Frederick, Md.

**36. LubeZone
Truck Lube
Center**

LOCATIONS: 11

HQ: Nashville, Tenn.

**37. (tie) Famous
Quick Lube**

LOCATIONS: 10

**HQ: Jacksonville,
Fla.**

**Splash Car Wash
and Oil Change**

**LOCATIONS: 10
(27 total automotive
services locations)**

**HQ: North Little
Rock, Ark.**

**39. (tie) Big Ray's
Express Lube**

LOCATIONS: 9

HQ: Canton, Ill.

The Oil Exchange

LOCATIONS: 9

**HQ: San Antonio,
Texas**

**Premier Oil
Change**

LOCATIONS: 9

HQ: Ovid, Mich.

**Quick Change
Premiere Lube &
Maintenance**

LOCATIONS: 9

43. (tie) Benny's

**LOCATIONS: 7
(9 total automotive
service locations)**

**HQ: Baton Rouge,
La.**

**Bradzoil 10
Minute Change**

LOCATIONS: 7

HQ: Seguin, Texas

**Charlie's Fast Lube
& Maintenance**

LOCATIONS: 7

HQ: Jackson, Mo.

Grease Pro

**LOCATIONS: 7
(12 total automotive
services locations)**

**HQ: Panama City,
Fla.**

**47. J Lube Services
Oil Change**

LOCATIONS: 6

**HQ: Traverse City,
Mich.**

**48. (tie) Exxxpress
Lube**

LOCATIONS: 5

HQ: El Centro, Calif.

Flash Lube Oil

LOCATIONS: 5

**HQ: Jersey City,
N.J.**

**Scrub-A-Dub Car
Wash & Oil Change**

**LOCATIONS: 5
(11 total automotive
services locations)**

HQ: Milwaukee, Wis.